

TRADE AGREEMENT COMPARISON GUIDE

2023

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INTRODUCTION

The Dairy Australia Trade Agreement Comparison Guide is published by Dairy Australia for the benefit of the Australian dairy industry.

This document is intended as a reference guide and is not a definitive list of all markets and trade agreements. Furthermore trade agreements along with associated tariffs quotas and safeguards can change quite frequently so exporters should check with their local agents before making export decisions.

This guide provides information on current trade agreements for the top 10 export markets for the Australian dairy industry. It is a companion document to the Export Markets Dairy Tariffs Guide also published by Dairy Australia. For information relating to trade agreements for markets not appearing in this guide please contact Dairy Australia.

Whilst all reasonable efforts have been taken to ensure the accuracy of the Dairy Australia Export Market Trade Agreement Guide use of the information contained therein is at one's own risk. To the fullest extent permitted by Australian law Dairy Australia disclaims all liability for any losses costs claims and the like sustained or incurred as a result of the use of or reliance upon the information contained in the Guide including without limitation liability stemming from reliance upon any part which may contain inadvertent errors whether typographical or otherwise.

FOR FURTHER INFORMATION

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Trade Agreement Dairy Market Access Comparison

■ Trade Agreement in Force - superior market access
■ Agreement in Force - improved market access

■ Trade Agreement in Force - limited/modest market access vs existing arrangements
■ MFN: No Trade Agreement currently in force

Country	Australia	NZ	USA	EU
China	CHAFTA	NZ China FTA	MFN	MFN
	RCEP	RCEP		
Indonesia	AANZFTA	AANZFTA	MFN	MFN
	IA-CEPA			
Thailand	RCEP	RCEP		
	AANZFTA	AANZFTA	MFN	MFN
	TAFTA	NZ Thailand CEP		
Malaysia	RCEP	RCEP		
	AANZFTA	AANZFTA	MFN	MFN
	MAFTA	NZ Malaysia FTA		
Taiwan	RCEP	RCEP		
	MFN	NZ Taiwan ECA	MFN	MFN
Japan	JAEPA	CPTPP	USJTA	Japan EU EPA
	CPTPP	RCEP		
South Korea	RCEP			
	KAFTA	KNZFTA	KORUS	EU South Korea FTA
Singapore	RCEP	RCEP		
	AANZFTA	AANZFTA	US Singapore FTA	EUSFTA
	SAFTA	NZ Singapore CEP		
	CPTPP	CPTPP		
Vietnam	RCEP	RCEP		
	AANZFTA	AANZFTA	MFN	EU Vietnam TA
	CPTPP	CPTPP		
Philippines	RCEP	RCEP		
	AANZFTA	AANZFTA	MFN	MFN
United Kingdom	RCEP	RCEP		
	A-UKFTA	NZ-UKFTA	MFN	EU-UK TCA

Aus Refs dfat.gov.au/trade/agreements/trade-agreements, ftportal.dfat.gov.au

NZ Refs mfat.govt.nz/en/trade/free-trade-agreements, tariff-finder.govt.nz

EU Refs ec.europa.eu/trade/policy/countries-and-regions/negotiations-and-agreements

US Refs ustr.gov/trade-agreements/free-trade-agreements

WTO Refs rtais.wto.org/UI/PublicSearchByCrResult.aspx

ACRONYMS

MFN	The MFN rate is the Most Favoured Nation tariff rate. This is the tariff rate payable on imports from a member country of the World Trade Organisation (WTO) that does not qualify for a preferential tariff rate such as a that under a Free Trade Agreement (FTA)
CHAFTA	China Australia Free Trade Agreement
NZ China FTA	New Zealand China Free Trade Agreement
AANZFTA	ASEAN Australia New Zealand Free Trade Agreement
IA-CEPA	Indonesia Australia Comprehensive Economic Partnership Agreement
TAFTA	Thailand Australia Free Trade Agreement
NZ Thailand CEP	New Zealand Thailand Closer Economic Partnership
NZ Taiwan FCA	Agreement between New Zealand and the Separate Customs Territory of Taiwan, Penghu, Kinmen, and Matsu on Economic Cooperation
CPTPP	Comprehensive and Progressive Trans Pacific Partnership
USJTA	United States Japan Trade Agreement
JAIPA	Japan Australia Economic Partnership Agreement
KAFTA	Korea Australia Free Trade Agreement
KNZFTA	New Zealand South Korea Free Trade Agreement
KORUS	United States South Korea Free Trade Agreement
EU South Korea FTA	European Union South Korea Free Trade Agreement
PAFTA	Peru Australia Free Trade Agreement
PTPA	United States - Peru Trade Promotion Agreement
EUCPTA	EU-Colombia/Peru Trade Agreement
SAFTA	Singapore Australia Free Trade Agreement
NZ Singapore CEP	New Zealand Singapore Closer Economic Partnership
US Singapore FTA	United States Singapore Free Trade Agreement
EUSFTA	European Union Singapore Free Trade Agreement
EU Vietnam TA	European Union Vietnam Trade Agreement
RCEP	Regional Economic Cooperation Agreement
A-UKFTA	Australia - United Kingdom Free Trade Agreement
EU-UK TCA	European Union - United Kingdom Trade Cooperation Agreement

China Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			CHAFTA	NZCFTA	MFN	MFN
			Year 9	Fully Implemented		
0401	Liquid Milk and Cream	15%	1.5%	0%	MFN	MFN
0402	Milk Powders	10%	2.5%	0%	MFN	MFN
0403.10	Yoghurt	10%	1%	0%	MFN	MFN
0403.90	Buttermilk	20%	2%	0%	MFN	MFN
0404.10	Whey	6%	0%	0%	MFN	MFN
0404.90	Products consisting of natural milk constituents	20%	2%	0%	MFN	MFN
0405.10	Butter	10%	1%	0%	MFN	MFN
0405.20	Dairy Spreads	10%	0%	0%	MFN	MFN
0405.90	Other Fats	10%	1%	0%	MFN	MFN
0406	Cheese (except Blue Veined)	12%	1.2%	0%	MFN	MFN
0406.40	Blue Veined Cheese	15%	0%	0%	MFN	MFN
1702.11	Lactose	10%	0%	0%	MFN	MFN
1901.10	Infant Formula	15%	0%	0%	MFN	MFN
2105.00	Ice Cream	12%	0%	0%	MFN	MFN
3501	Casein and Caseinates	10%	0%	0%	MFN	MFN
3502.2	Milk Albumin (WPC 80+)	10%	0%	0%	MFN	MFN

Special safeguard categories

Year	Safeguard volumes (tonnes)							
	2023	2024	2025	2026	2027	2028	2029	2030
Australia								
Whole milk powder	25,855	27,148	28,506	29,931	31,427	32,999	34,649	tbc*
New Zealand								
Liquid milk and cream	Expired	Expired						
Milk powders	197,498	Expired						
Butter and fats	Expired	Expired						
Cheese (except blue veined)	Expired	Expired						

*The SSG for Australian Whole Milk Powder reaches 34,649t in 2029 and becomes subject to review under CHAFTA Article 2.14 Paragraph 8.

Singapore Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented	US Singapore FTA – Fully Implemented	EUSFTA – Year 5
			SAFTA – Fully Implemented	NZ Singapore CEP		
			CPTPP – Year 6	CPTPP – Year 6		
0401	Liquid Milk and Cream	0%	0%	0%	0%	0%
0402	Milk Powders	0%	0%	0%	0%	0%
0403.10	Yoghurt	0%	0%	0%	0%	0%
0403.90	Buttermilk	0%	0%	0%	0%	0%
0404.10	Whey	0%	0%	0%	0%	0%
0404.90	Products consisting of natural milk constituents	0%	0%	0%	0%	0%
0405.10	Butter	0%	0%	0%	0%	0%
0405.20	Dairy Spreads	0%	0%	0%	0%	0%
0405.30	Other Fats	0%	0%	0%	0%	0%
0406	Cheese (except Blue Veined)	0%	0%	0%	0%	0%
0406.40	Blue Veined Cheese	0%	0%	0%	0%	0%
1702.11	Lactose	0%	0%	0%	0%	0%
1901.10	Infant Formula	0%	0%	0%	0%	0%
2105.00	Ice Cream	0%	0%	0%	0%	0%
3501	Casein and Caseinates	0%	0%	0%	0%	0%
3502.20	Milk Albumin (WPC 80+)	0%	0%	0%	0%	0%

Indonesia Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented	MFN	MFN
			IA-CEPA – year 4			
0401.10.10	Liquid Milk - fat content not exceeding 1% in liquid form	5%	4%	4%	MFN	MFN
0401.10.90	Liquid Milk - fat content not exceeding 1% other	5%	4%	4%	MFN	MFN
0401.20.10	Liquid Milk - fat content exceeding 1% but not exceeding 6% in liquid form	5%	2.5%	4%	MFN	MFN
0401.20.90	Liquid Milk - fat content exceeding 1% but not exceeding 6% other	5%	4%	4%	MFN	MFN
0401.40	Liquid Milk - fat content exceeding 6% but not exceeding 10%	5%	0%	0%	MFN	MFN
0401.50	Liquid Milk - fat content exceeding 10%	5%	0%	0%	MFN	MFN
0402.xx	Milk Powder (SMP & WMP)	5%	0%	0% (if over 20kg) or 4%	MFN	MFN
0402.99	Milk and cream, concentrated or containing added sugar or other sweetening matter: Other; Other; Other	10%	0%	0%	MFN	MFN
0403.10	Yoghurt	10%	0%	0%	MFN	MFN
0403.90	Buttermilk	5%	0%	0%	MFN	MFN
0404	Whey & Products consisting of natural milk constituents	5%	0%	0%	MFN	MFN
0405	Butter, Dairy Spreads, Other Fats and Oils	5%	0%	0%	MFN	MFN
0406.xx	Cheese	5%	0%	4%	MFN	MFN
0406.20	Grated or Powdered Cheeses	5%	0%	4%	MFN	MFN
1702.11	Lactose	5%	0%	0%	MFN	MFN
1901.10	Infant Formula	5%	0%	0%	MFN	MFN
2105.00	Ice Cream	15%	0%	0%	MFN	MFN
3501	Casein and Caseinates	5%	0%	0%	MFN	MFN
3502.20	Milk Albumin (WPC 80+)	5%	0%	0%	MFN	MFN

Liquid Milk – IA CEPA and AANZFTA

0401.10.10	*Under IA-CEPA Remains at 4% until 2033, then becomes free. Under AANZFTA remains at 4% in perpetuity
0401.10.90	*Under IA-CEPA Remains at 4% until 2026, then becomes free. Under AANZFTA remains at 4% in perpetuity
0401.20.10	*Under IA-CEPA the tariff reduces (by 0.25% per year) until reaching 0% in 2033. Under AANZFTA remains at 4% in perpetuity
0401.20.90	*Under IA-CEPA Remains at 4% until 2026, then becomes free. Under AANZFTA remains at 4% in perpetuity

Thailand Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			TAFTA – Fully Implemented	NZ–Thailand CEP – Fully Implemented	MFN	MFN
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented		
0401	Liquid Milk and Cream	20% or 41% [∞]	2% (In quota)*	2% (in quota)^	MFN	MFN
0402.10	Skim Milk Powder (Fat content not over 1.5%)	5% or 216%**	2% (In quota)*	5% (in quota) or 194.4%	MFN	MFN
0402.xxxx	Milk Powder (Fat content exceeding 1.5%)	5% to 30%	0%	0%	MFN	MFN
0403	Buttermilk/Yoghurt	5% to 30%	0%	0%	MFN	MFN
0404.10	Whey	5% to 30%	0%	0%	MFN	MFN
0404.90	Products consisting of natural milk constituents	5% to 30%	0%	0%	MFN	MFN
0405.10	Butter	30%	0%	0%	MFN	MFN
0405.20	Dairy Spreads	20.0%	0%	0%	MFN	MFN
0406	Cheese	30%	0%	0%	MFN	MFN
1702.11	Lactose	1%	0%	0%	MFN	MFN
1901.10.20	Infant Formula (Of goods of headings 04.01 to 04.04)	5%	0%	0%	MFN	MFN
2105.00	Ice Cream	30%	0%	0%	MFN	MFN
3501	Casein and Caseinates	5%	0%	0%	MFN	MFN
3502.20	Milk Albumin (WPC 80+)	3%	0%	0%	MFN	MFN

MFN/WTO – Liquid Milk and Cream and SMP

[∞] MFN Tariffs for Liquid Milk and Cream – 20% for product within WTO Quota, 41% for product out of WTO quota.

^{**} MFN Tariffs for Skim Milk Powder – 5% for product within WTO Quota, 216% for product out of WTO quota.

TAFTA Quotas–Liquid Milk and cream and SMP

192.91t *Liquid Milk and cream quota volume specified under the Thai Australia Free Trade Agreement – the 2% tariff is for product within quota. Out of Quota tariff = 90% of MFN Rate. Quota and tariff to be removed from 1st Jan 2025.

3523.55t *Skim Milk Powder quota volume specified under the Thai Australia Free Trade Agreement – the 2% tariff is for product within quota. Out of Quota tariff = 90% of MFN Rate. Quota and tariff to be removed from 1st Jan 2025.

NZ–Thailand CEP Quotas – Liquid Milk and cream and SMP

192.91t ^Liquid Milk and cream quota volume specified under the NZ Thailand CEP – the 2% tariff is for product within quota. Out of Quota tariff = 90% of MFN Rate. Quota and tariff to be removed from 1st Jan 2025.

SMP–No Quota The Thai–NZ CEP will eliminate all tariffs and quota restrictions on HS 0402.10 Skim Milk Powder in 2025. In the interim the Thai–NZ CEP does not provide for any additional quota volume exclusively for New Zealand. New Zealand exporters can continue to supply SMP under Thailand's WTO global tariff quota, which is set at at least 55,000 tonnes annually, across four SMP tariff lines: 0402.10.41; 0402.10.49; 0402.10.91; and 0402.10.99.

Malaysia Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia		NZ	USA	EU
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented			
		MAFTA – Fully Implemented		MNZFTA – Fully Implemented			
		CPTPP- Year 6		CPTPP- Year 6			
0401.10.10	Milk - fat content not exceeding 1%, in liquid form	20% (WTO Quota) or 50%	0% (In Quota) or 20%	0% (In Quota) or 20%	MFN	MFN	MFN
0401.10.90	Milk - fat content not exceeding 1%, other	5%	0%	0%	MFN	MFN	MFN
0401.20.10	Milk - fat content exceeding 1% but not exceeding 6%, in liquid form	20% (WTO Quota) or 50%	0% (In Quota) or 20%	0% (In Quota) or 20%	MFN	MFN	MFN
0401.20.90	Milk - fat content exceeding 1% but not exceeding 6%, other	5%	0%	0%	MFN	MFN	MFN
0401.40.10	Milk - fat content exceeding 6% but not exceeding 10%, in liquid form	20% (WTO Quota) or 50%	0% (In Quota) or 20%	0% (In Quota) or 20%	MFN	MFN	MFN
0401.40.90	Milk - fat content exceeding 6% but not exceeding 10%, other	5%	0%	0%	MFN	MFN	MFN
0401.50	Milk - fat content exceeding 10%	0%	0%	0%	MFN	MFN	MFN
0402	Milk and cream, concentrated	0% to 5%	0%	0%	MFN	MFN	MFN
0403.10	Yoghurt and Buttermilk	0%	0%	0%	MFN	MFN	MFN
0404	Whey & Products consisting of natural milk constituents	0%	0%	0%	MFN	MFN	MFN
0405	Butter, Dairy Spreads, Other Fats and Oils	0%	0%	0%	MFN	MFN	MFN
0406	Cheese	0%	0%	0%	MFN	MFN	MFN
1702.11	Lactose	0%	0%	0%	MFN	MFN	MFN
1901.10	Infant Formula	0%	0%	0%	MFN	MFN	MFN
2105.00	Ice Cream	5%	0%	0%	MFN	MFN	MFN
2106.10	Protein Concentrates	15%	0%	0%	MFN	MFN	MFN
3501	Casein and Caseinates	0%	0%	0%	MFN	MFN	MFN
3502.20	Milk Albumin (WPC 80+)	5%	0%	0%	MFN	MFN	MFN

Malaysia milk quotas

0401	MFN Tariffs for Liquid Milk and cream products (In liquid form) are 20% within WTO Quota (1 Million litres), or 50% Out of Quota.
0401.10.10	Under MAFTA the current CSQ for Australia is 126,677 litres. 35% of this quota is administered as open licence. The In quota tariff is 0% out of quota tariff for Australian origin is 20% Under AANZFTA the current CSQ for Australia is 669,401 litres. The in quota tariff is 0% out of quota tariff for Australian origin is 20% Under MNZFTA the current CSQ for NZ is 293,706 litres. The in quota tariff is 0%, out of quota tariff for NZ origin is 20% Under AANZFTA the current CSQ for NZ is 167,350 litres. The in quota tariff for NZ origin is 0% the out of quota tariff is 20% Under CPTPP the current duty free TRQ is 315,303 litres. The in quota tariff is 0%, out of quota tariff is 31%
0401.20.10	Under MAFTA the current CSQ for Australia is 996,281 litres. 35% of this quota is administered as open licence. The in quota tariff is 0% out of quota tariff for Australian origin is 20% Under AANZFTA the current quota is 3,347,005 litres. The In quota tariff is 0% Out of Quota Tariff for Australian origin is 20% Under MNZFTA the current CSQ for NZ is 3.2 million litres. The in quota tariff is 0% Out of Quota tariff for NZ origin is 20% Under AANZFTA the current CSQ for NZ is 223,134 litres. The in quota tariff for NZ origin is 0% the Out of Quota tariff is 20% Under CPTPP the current Duty Free TRQ is 2.1 million litres. The in quota tariff is 0%, out of quota tariff is 31%
0401.40.10	Under MAFTA the current Quota is 26,095 litres. The In quota tariff is 0% Out of Quota Tariff for Australian Origin is 20% Under AANZFTA the current Quota is 22,313 litres. The In quota tariff is 0% Out of Quota Tariff for Australian Origin is 20% Under MNZFTA the current CSQ for NZ is 268,783 litres. The in quota tariff is 0% Out of Quota tariff for NZ origin is 20% Under AANZFTA the current CSQ for NZ is 223,134 litres. The in quota tariff for NZ origin is 0% the Out of Quota tariff is 20% Under CPTPP the current Duty Free TRQ is 1.05 million litres. The in quota tariff is 0%, out of quota tariff is 31%

Vietnam Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented	MFN	EU – Year 4
			CPTPP – Year 6	CPTPP – Year 6		
0401	Milk in Liquid Form, Milk in Frozen Form, Longlife Milk, Other Milk	15%	0%	0%	MFN	0.0%
0402.XX	Skim Milk Powder, Whole Milk Powder	3 or 5%	0%	0%	MFN	0-1.7%
0402.91, 0402.99	Condensed Milk, Evaporated Milk, Cream Concentrated etc	10 or 20%	0%	0%	MFN	3.3-6.7%
0403.10	Yoghurt	7%	0%	0%	MFN	2.3%
0403.90.10	Buttermilk	3%	0%	0%	MFN	0.0%
0403.90.90	Other fermented products from milk and cream	20%	0%	0%	MFN	6.7%
0404.10	Whey	0%	0%	0%	MFN	0.0%
0404.90	Products consisting of natural milk constituents	5%	0%	0%	MFN	0.0%
0405.10	Butter	13%	0%	0%	MFN	5.0%
0405.20;	Dairy Spreads	15%	0%	0%	MFN	5.0%
0405.90.10, 0405.90.30, 0405.90.90	Milk fat, anhydrous, butter Oil	5%	0%	0%	MFN	1.7%
0405.90.30	Ghee	15%	0%	0%	MFN	5.0%
0406 (Excl Cheese, Other)	Cheese	10%	0%	0%	MFN	3.3%
0406.90	Cheese, Other	10%	0%	0%	MFN	0.0%
1702.11	Lactose	0%	0%	0%	MFN	0.0%
1901.10.20	Infant Formula	10%	0%	0%	MFN	3.3%
2105.00.10	Ice Cream	20%	0%	0%	MFN	10.0%
3501	Casein and Caseinates	10%	0%	0%	MFN	3.3%
3502.2	Milk Albumin (WPC 80+)	5%	0%	0%	MFN	1.7%

The Philippines Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			AANZFTA – Fully Implemented	AANZFTA – Fully Implemented	MFN	MFN*
0401	Milk in Liquid Form, Milk in Frozen Form, Longlife Milk, Other Milk	3%	0%	0%	MFN	MFN
0402.xx	Skim Milk Powder, Whole Milk Powder	1%	0%	0%	MFN	MFN
0402.91.10	Condensed Milk, Evaporated Milk, Cream Concentrated etc	5%	0%	0%	MFN	MFN
0403.10	Yoghurt	7%	5%	5%	MFN	MFN
0403.90.10	Buttermilk	2%	0%	0%	MFN	MFN
0403.90.90	Other fermented products from milk and cream	7%	0%	0%	MFN	MFN
0404.10	Whey	1%	0%	0%	MFN	MFN
0404.90	Products consisting of natural milk constituents	3%	0%	0%	MFN	MFN
0405.10	Butter	6%	0%	0%	MFN	MFN
0405.20;	Dairy Spreads	7%	5%	5%	MFN	MFN
0405.90.10, 0405.90.30, 0405.90.90	Milk fat, anhydrous, Butter Oil, Other fats and Oils	1%	0%	0%	MFN	MFN
0406.10	Cheese, Fresh	3%	0%	0%	MFN	MFN
0406.2	Cheese, grated or powdered	2% (over 20kg) or 4%	0%	0%	MFN	MFN
0406.30	Cheese, processed	7%	0%	0%	MFN	MFN
0406.40	Cheese, Blue	3%	0%	0%	MFN	MFN
0406.90	Cheese, Other	7%	0%	0%	MFN	MFN
1702.11	Lactose	1%	0%	0%	MFN	MFN
1901.10.20	Infant Formula	7%	0%	0%	MFN	MFN
2105.00.10	Ice Cream	10%	0%	0%	MFN	MFN
3501	Casein and Caseinates	1%	0%	0%	MFN	MFN
3502.20	Milk Albumin (WPC 80+)	3%	0%	0%	MFN	MFN

Taiwan Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			MFN	ANZTEC	MFN	MFN
Year 10						
0401	Fresh Milk, Longlife Milk, Other Milk	NT\$15.6/KGM or 20%	MFN	NT\$14.0/KGM or 0%	MFN	MFN
0402.XX	Skim Milk Powder, Whole Milk Powder	10%	MFN	0%	MFN	MFN
0402.91.10	Condensed Milk, Evaporated Milk, Cream Concentrated etc	NT\$15.6/KGM or 5% to 30%	MFN	0%	MFN	MFN
0403.10	Yoghurt	15%	MFN	0%	MFN	MFN
0403.90.10	Buttermilk Powder	10%	MFN	0%	MFN	MFN
0403.90.xx	Buttermilk, other	NT\$15.6/KGM or 20%	MFN	0%	MFN	MFN
0404.10	Whey	5%	MFN	0%	MFN	MFN
0404.90	Products consisting of natural milk constituents	27.5%	MFN	0%	MFN	MFN
0405.10	Butter	5%	MFN	0%	MFN	MFN
0405.20	Dairy Spreads	15%	MFN	0%	MFN	MFN
0405.90.10	Milk fat, anhydrous	8%	MFN	0%	MFN	MFN
0405.90.90	Other fats and oils derived from milk	15%	MFN	0%	MFN	MFN
0406	Cheese	5%	MFN	0%	MFN	MFN
1702.11	Lactose	10%	MFN	0%	MFN	MFN
1901.10	Infant Formula	5%	MFN	0%	MFN	MFN
2105.00.10	Ice Cream	10%	MFN	0%	MFN	MFN
2106.10	Protein Concentrates	5%	MFN	5%	MFN	MFN
3501	Casein and Caseinates	4%	MFN	0%	MFN	MFN
3502.20	Milk Albumin (WPC 80+)	4%	MFN	0%	MFN	MFN

South Korea Trade Agreements – Dairy Market Access Comparison – as at January 2023

AHECC	Category	MFN	Australia	NZ	USA	EU
			KAFTA	KNZFTA	KORUS	EU Sth Korea FTA
			Year 10	Year 9	Year 12	Year 13
0401.10, 0401.20	Liquid Milk up to 6% Fat content	36%	18%	20%	8%	7%
0401.40.10, 0401.50.10	Frozen Cream,	36%	8%	11%	0%	0%
0401.40.90	Liquid Milk 6% to 10% fat content	36%	15%	17%	0%	3%
0402.10, 0402.21, 0402.29	SMP, WMP	176%	176%	0% (in quota)	0% (in quota)	0% (in quota)
0402.91, 0402.99	Evaporated Milk, Condensed Milk	89%	89%	0% (in quota)	0% (in quota)	0% (in quota)
0403.10	Yoghurt	36%	12%	14%	0%	0%
0403.90.10	Buttermilk	89%	89%	0% (in quota)	0% (in quota)	0% (in quota)
0404.10.xx	Whey powder - for animal feed	50%	0%	5%	0%	0%
0404.10.xx	Whey powder - other	50%	17%	20%	0%	0%
0404.90.10	Other Whey - fat content 1.5% or less	36%	8%	4%	0%	0%
0404.90.20	Other Whey - fat content exceeding 1.5%	36%	12%	4%	0%	0%
0405.10	Butter	90%	0% (in quota)	0% (in quota)	0% (in quota)	0% (in quota)
0405.20	Dairy Spreads	8%	0%	0%	0%	0%
0405.90	Other fats and oils derived from milk	90%	0% (in quota)	0% (in quota)	0% (in quota)	0% (in quota)
0406.xx	Cheese (Various)	36%	0% (in quota)	0% (in quota)	0% (in quota)	0% (in quota)
0406.10.20, 0406.40	Cheese, Curd; Blue Vein	36%	12%	14%	0%	0%
1702.11	Lactose	50%	0%	5%	0%	0%
1901.10	Infant Formula	36%	0% (in quota)	0% (in quota)	0% (in quota)	0% (in quota)
2105	Ice Cream	8%	0%	0%	0%	0%
3501	Casein and Caseinates	8-20%	0-3.3%	0%	0%	0%
3502.20	Milk Albumin (WPC 80+)	8%	0%	0%	0%	0%

Comment: Australia is substantially disadvantaged on dairy market access into South Korea in comparison to the agreements made by the EU, USA and NZ.

Australia did not gain any market access improvements for SMP (MFN = 176%) WMP (MFN = 176%) or Evaporated/Condensed Milk (MFN = 89%).

The EU, USA and NZ all negotiated CSQs for these products, with 0% tariff within quota.

Where Australia did manage to negotiate CSQs, the implementation time lines are behind the EU and USA – both will enjoy 0% tariffs on several products from 2021.

Even compared with the NZ Agreement which EIF a year after Australia's the implementation timelines for CSQs are longer for Australia on Butter, Other fats and oils and Cheese.

NZ will reach 0% tariff on several lines before Australia does.

South Korea Trade Agreements – Dairy Market Access Quota Comparison – as at January 2023

Milk powder (SMP WMP evaporated condensed milk and buttermilk) Korea Market Access Comparison 2023 to 2030									
	2023	2024	2025	2026	2027	2028	2029	2030	2030
New Zealand CSQ Vol (mt)	1,900	1,957	1,957	1,957	1,957	1,957	1,957	1,957	1,957
In Quota	0%	0%	0%	0%	0%	0%	0%	0%	0%
SMP and WMP (Out Quota)	176%	176%	176%	176%	176%	176%	176%	176%	176%
Condensed/Evaporated Milk (Out Quota)	89%	89%	89%	89%	89%	89%	89%	89%	89%
USA CSQ Vol (mt)	6,921	7,129	7,343	7,563	7,790	8,024	8,264	8,512	8,512
In Quota	0%	0%	0%	0%	0%	0%	0%	0%	0%
SMP and WMP (Out Quota)	176%	176%	176%	176%	176%	176%	176%	176%	176%
Condensed/Evaporated Milk (Out Quota)	89%	89%	89%	89%	89%	89%	89%	89%	89%
EU CSQ Vol (mt)	1,383	1,425	1,468	1,512	1,512	1,512	1,512	1,512	1,512
In Quota	0%	0%	0%	0%	0%	0%	0%	0%	0%
SMP and WMP (Out Quota)	176%	176%	176%	176%	176%	176%	176%	176%	176%
Condensed/Evaporated Milk (Out Quota)	89%	89%	89%	89%	89%	89%	89%	89%	89%

Tariff codes: 0402.10.1010, 0402.10.1090, 0402.10.9000, 0402.21.1000, 0402.21.9000, 0402.29.0000, 0402.91.1000, 0402.91.9000, 0402.99.1000, 0402.99.9000 and 0403.90.1000..

*NZ CSQ remains at 1,957mt after 2030.

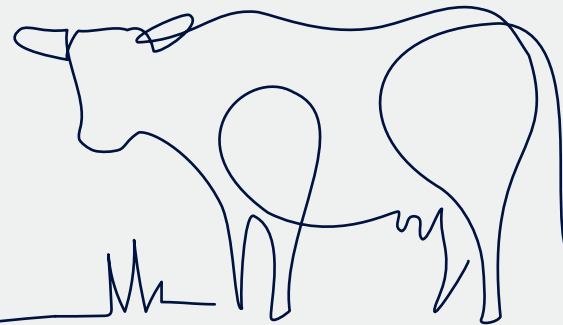
*USA CSQ increases 3% compounding per annum in perpetuity.

*EU CSQ remains at 1,512mt after 2030.

Butter other fats and oils – Korea Market Access Comparison 2023 to 2028

	2023	2024	2025	2026	2027	2028
Australia CSQ Vol (mt)	135	138	141	143	146	Unlimited
In Quota	0%	0%	0%	0%	0%	0%
Out Quota	29.7%	23.7%	17.8%	11.9%	5.9%	0%
New Zealand CSQ Vol (mt)	1,013	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%	0%
Out Quota	8.9%	0%	0%	0%	0%	0%
USA CSQ Vol (mt)	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%	0%
Out Quota	0%	0%	0%	0%	0%	0%
EU CSQ Vol (mt)	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%	0%
Out Quota	0%	0%	0%	0%	0%	0%

Tariff Codes: 0405.10.0000 and 0405.90.0000.



Fresh, grated or powdered, processed, and all other cheeses – Korea Market Access Comparison 2023 to 2033

	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2032	2033
Australia CSQ Vol (mt)	6,041	6,222	6,409	4,443	4,576	4,714	4,855	5,001	383	394	Unlimited	394	Unlimited
In Quota	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Cheddar 0406901000 - out of quota	8.3%	5.5%	2.8%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Grated/Powdered, Gouda, Camembert, Emmental, Other - out of quota	18.0%	16.2%	14.4%	12.6%	10.8%	9.0%	7.2%	5.4%	3.6%	1.8%	0.0%	1.8%	0%
Cream cheese, Fresh Other, Curd, Processed Cheese - out of quota	16%	14%	12%	10%	8%	6%	4%	2%	0%	0%	0%	0%	0%
New Zealand CSQ Vol (mt)	6,014	6,194	6,380	2,112	2,175	2,241	Unlimited						
In Quota	0%	0%	0%	0%	0%	0%	0%						
Cheddar 0406901000	0%	0%	0%	0%	0%	0%	0%						
Mozzarella 0406101010	9%	6%	3%	0%	0%	0%	0%						
Remaining CSQ Cheese lines	14.4%	12.0%	9.6%	7.2%	4.8%	2.4%	0%						
USA CSQ Vol (mt)	9,690	9,980	10,280	Unlimited									
In Quota	0%	0%	0%	0%									
Cheddar 0406901000 out of quota	0%	0%	0%	0%									
Remaining CSQ Cheese lines - out of quota	7%	4.7%	2.3%	0%									
EU CSQ Vol (mt)	6,312	6,501	6,696	Unlimited									
In Quota	0%	0%	0%	0%									
Cheddar 0406901000	0%	0%	0%	0%									
Remaining CSQ Cheese lines - out of quota	6.8%	4.5%	2.3%	0%									

Tariff Codes: 0406101010, 0406101020, 0406101090, 0406200000, 0406300000, 0406901000, 0406902000, 0406903000, 0406904000 and 0406909000.

Infant formula (prepared dry milk) Korea Market Access Comparison 2023 to 2027

	2023	2024	2025	2026	2027
Australia CSQ Vol (mt)	613	632	651	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%
Out Quota	8.3%	5.5%	2.8%	0%	0%
New Zealand CSQ Vol (mt)	269	275	280	286	Unlimited
In Quota	0%	0%	0%	0%	0%
Out Quota	11.1%	8.3%	5.5%	2.8%	0%
USA CSQ Vol (mt)	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%
Out Quota	0%	0%	0%	0%	0%
EU CSQ Vol (mt)	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
In Quota	0%	0%	0%	0%	0%
Out Quota	0%	0%	0%	0%	0%

Tariff Codes: 0405100000 and 0405900000.

KAFTA Quotas (Australian Origin)	EIF was 12 Dec 2014. Therefore 2023 is year 10
Butter and other fats and oils from dairy	<ul style="list-style-type: none"> • 127mt in 202. • In quota 0%; out of quota tariff 47.5%. • Quota and tariff eliminated by 1 Jan 2028.
Cheese	<ul style="list-style-type: none"> • 5528mt in 2020. • In quota 0%. • Cheese quotas and tariffs eliminated at various times, but all will be eliminated by 2033.
Infant Formula (Prepared Dry Milk and other)	<ul style="list-style-type: none"> • 561mt in 2020. • In quota 0%; out of quota tariff 16.6%. • Quota and tariff eliminated by 1 Jan 2026.
KNZFTA Quotas (NZ Origin)	EIF was 20 Dec 2015. Therefore 2023 is year 9
Milk Powder (SMP WMP Evaporated condensed milk and buttermilk)	<ul style="list-style-type: none"> • 1,739mt in 2020 (Grows to 1,957mt in year 10/2024 and remains as a permanent TRQ). • In quota 0%; out of quota tariff 176% or 89%.
Butter and other fats and oils	<ul style="list-style-type: none"> • 927mt in 2020. • In quota 0%; out of quota tariff 35.6%. • Quota and tariff eliminated by 1 Jan 2024.
Cheese	<ul style="list-style-type: none"> • 8115mt in 2020. • In quota 0%. • Cheese quotas and tariffs eliminated at various times, but all will be eliminated by 2029. • Out of quota tariffs in 2020: Mozzarella 18%, Cream Cheese 21.6%, Grated or Powdered 21.6%, Processed 21.6% Cheddar 5.1%, Gouda 21.6%, Camembert 21.6%, Emmental 21.6%.
Infant Formula (Prepared Dry Milk and other)	<ul style="list-style-type: none"> • 254mt in 2020. • In quota 0%, out of quota tariff 19.3%. Quota and tariff eliminated by 1 Jan 2027.

KORUS Quotas (US Origin)

Korus EIF was March 15 2012. Therefore 2023 is year 12

Milk Powder (SMP, WMP, Evaporated, condensed milk and buttermilk)

- 6,334MT in 2020 (year 9).
- In Quota tariff = 0%.
- Out Quota = 176% or 89%.

Food Whey

- 3,800Mt in 2020 (Year 9).
- Quota is unlimited from 2021 (Year 10).
- Duty Free within quota.
- Out of Quota = 2% in 2020, 0% 2021 (Year 10).

Butter and other fats and oils

- 253Mt in 2020 (Year 9).
- Quota is unlimited from 2021 (Year 10).
- Duty Free within quota.
- Out of Quota = 9% in 2020, free from 2021.

Cheese

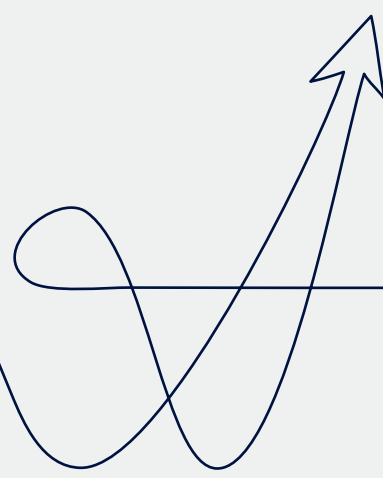
- 8,867Mt in 2020 (Year 9).
- Quota grows annually until becoming unlimited from 2026 (Year 15).
- Duty Free within quota.
- Out of Quota = Category H (Various).
- Cheddar no longer subject to TRQ or tariff from Year 10 (2021).

Infant Formula (Prepared Dry Milk and other)

- 887Mt in 2020 (Year 9).
- Quota is unlimited from 2021 (Year 10).
- Duty Free within quota.
- Out of Quota = 3.6% in 2020, Free from 2021.

Infant Formula
(Prepared Dry Milk and other)

- 887Mt in 2020 (year 9).
- Quota is unlimited from 2021 (year 10).
- Duty Free within quota.
- Out of Quota = 3.6% in 2020 Free from 2021.



EU–Sth Korea FTA Quotas (EU Origin)		Provisionally applied from 1 July 2011, Therefore 2023 is year 13
Milk Powder (SMP, WMP, Evaporated, condensed milk and buttermilk)		<ul style="list-style-type: none"> • 1,266MT in 2020 (year 10). • Grows to 1,512mt in year 16/2026 and remains as a permanent TRQ. • In Quota tariff = 0% Out Quota = 176% or 89%.
Food Whey		<ul style="list-style-type: none"> • 4,243Mt in 2020 (Year 10). • Quota is unlimited from 2021 (Year 11). • Duty Free within quota. • Out of Quota 2.22% in 2020 and 0% from 2021.
Butter and other fats and oils		<ul style="list-style-type: none"> • 443Mt in 2020 (Year 10). • Quota is unlimited from 2021 (Year 11). • Duty Free within quota. • Out of Quota = 8.18% in 2020, and 0% from 2021.
Cheese		<ul style="list-style-type: none"> • 5,776Mt in 2020 (Year 10). • Quota grows annually until becoming unlimited from 2026 (Year 16). • Duty Free within quota. • Out of Quota = 13.125% in 2020, reducing to 0% from 2026.
Infant Formula (Prepared Dry Milk and other)		<ul style="list-style-type: none"> • 570Mt in 2020 (Year 10). • Quota is unlimited from 2021 (Year 11). • Duty Free within quota. • Out of Quota = 3.27% in 2020 and 0% from 2021.
WTO Quotas – Sth Korea (Additional to CSQ's Non country specific)		
SMP/Buttermilk		1034mt – In Quota tariff 20%.
WMP		573mt – In Quota tariff 40%.
Whey Powder		54,233mt – In Quota tariff 40%.
Butter and other fats and oils from dairy		420mt – In Quota tariff 40%.
Evaporated Milk		130mt – In Quota tariff 40%.
Lactose		9,400mt – In Quota tariff 20%.

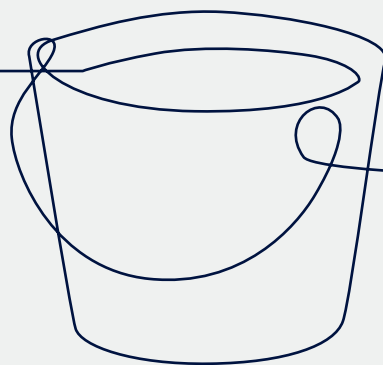
Japan Trade Agreements – Dairy Market Access Comparison – as at April 2023

AHECC and category	MFN	Australia JAEPA – Year 10	Australia and NZ CPTPP – Year 6	EU EU Japan EPA – Year 6	USA USJTA – Year 5
0401: Liquid milk and cream					
0401.10.110, 0401.20.110, 0401.40.110, 0401.50.111, 0401.50.121	25%	MFN	7.5%	12.50%	MFN
0401.10.200	21.30%	MFN	9.6%	9.70%	MFN
0401.20.200	21%	MFN	19.1%	20.20%	MFN
0401.40.200, 0401.50.200	21.3%	MFN	9.5%	16.00%	MFN
0401.10.190	21.3% +54y/kg	MFN	MFN	MFN	MFN
0401.20.190	21.3% +114y/kg				
0401.40.190	21.3%+635y/kg				
0401.50.119	21.3% +635y/kg				
0401.50.129	21.3% +1199kg/kg				
0402: Milk and cream concentrated					
0402.10.110, 0402.29.211, 0402.29.220	35%	MFN	MFN	MFN	MFN
0402.10.121, 0402.10.211, 0402.21.211, 0402.21.216	free	MFN	MFN	MFN	MFN
0402.10.221, 0402.10.222, 0402.21.221, 0402.21.222	25%	MFN	MFN	MFN	MFN
0402.21.111, 0402.29.111	30%	MFN	MFN	MFN	MFN
0402.10.129	29.8% +396y/kg	MFN	25% or 35% containing sugar	25% or 35% containing sugar	MFN
0402.10.212	396 y/kg		+ 65 y/kg (in quota)	+ 65 y/kg (in quota)	
0402.10.229	21.3% +396y/kg				
0402.21.212	425y/kg				
0402.21.229	21.3% +425y/kg				
0402.29.291	29.8% +425y/kg				
0402.10.217	396 y/kg	MFN	198 y/kg	20 y/kg	MFN

AHECC and category	MFN	Australia	Australia and NZ	EU	USA
		JAPEA – Year 10	CPTPP – Year 6	EU Japan EPA – Year 6	USJTA – Year 5
0402.21.119 0402.21.129 Intended for use as material for making chocolate.	25.5% +612y/kg 25.5% +1023y/kg	MFN	0% (in quota)	0% (in quota)	MFN
0402.21.119 0402.21.129 0402.29.119 0402.29.129	25.5% +612y/kg 25.5% +1023y/kg 25.5% +612 y/kg 25.5% +1023y/kg	MFN	25% + 100 y/kg, 35% + 100 y/kg or 30% + 105 y/kg (in quota)	25% + 100 y/kg, 35% + 100 y/kg or 30% + 105 y/kg (in quota)	MFN
0402.21.212	425 y/kg	MFN	25% + 65 y/kg (in quota)	25% + 65 y/kg (in quota)	MFN
0402.21.217	425 y/kg	MFN	212.5 y/kg	20 y/kg	212.5 y/kg
0402.91.110, 0402.99.110	25.5%	20.40%	0.0%	0.0%	MFN
0402.91.129 0402.91.290	25.5% +509y/kg 21.3%+254y/kg	MFN	0% (in quota)	0% (in quota)	MFN
0402.99.129 0402.99.290	25.5% +509y/kg 25.5% +254y/kg	MFN	0% (in quota)	0% (in quota)	MFN
0402.99.129 0402.99.290	25.5% +509y/kg 25.5% +254y/kg	MFN	0% (in quota)	0% (in quota)	MFN
0403: Buttermilk and yoghurt					
0403.10.110	35%	MFN	3.5%	17.5%	MFN
0403.10.120	25%	MFN	2.5%	12.5%	MFN
0403.10.190 0403.90.111 0403.91.112 0403.90.118 0403.90.121 0403.90.122 0403.90.128 0403.90.131 0403.90.123 0403.90.138	29.8% +915y/kg 35% 25% 29.8% +396y/kg 35% 25% 29.8% +582y/kg 35% 25% 29.8% +1023y/kg	MFN	MFN	MFN	MFN
0403.10.211	26.3%	14.4% (in quota)	11.9%	12.00%	11.9%
0403.10.219	29.8%	16.3% (in quota)	13.5%	13.50%	13.5%
0403.10.220	21.30%	MFN	9.6%	9.70%	MFN
0403.90.113 0403.90.123 0403.90.133	29.8% +396y/kg 29.8% +582y/kg 29.8% +1023y/kg	MFN	25% + 100 yen/kg, 35% + 100 yen/kg or 30% + 105 yen/kg (in quota)	25% + 100 yen/kg, 35% + 100 yen/kg or 30% + 105 yen/kg (in quota)	MFN
0403.90.116, 0403.90.126, 0403.90.136	35%	MFN	10%	17.50%	MFN

AHECC and category	MFN	Australia	Australia and NZ	EU	USA
		JAEPA – Year 10	CPTPP – Year 6	EU Japan EPA – Year 6	USJTA – Year 5
0403.90.117	25%	MFN	7.5%	12.50%	MFN
0403.90.127	35%				
0403.90.137	25%				
0403.90.200	21.30%	MFN	10.0%	15.50%	MFN
0404: Whey and whey mineral concentrate					
0404.10.125	29.8%+425y/kg	MFN	0% (in quota)	0% (in quota)	0% (in quota)
0404.10.129	29.8%+425y/kg				
0404.10.165	29.8%+687y/kg				
0404.10.169	29.8%+687y/kg				
0404.10.139	29.8%+425y/kg	MFN	0% (in quota)	0% (in quota)	0% (in quota)
0404.10.149	29.8%+425y/kg				
0404.10.189	29.8%+687y/kg				
0404.90.118	29.8%+400y/kg				
0404.90.128	29.8%+679y/kg				
0404.90.138	29.8%+1023y/kg				
0405: Butter, dairy spreads, other fats and oils					
0405.10.110	35%	MFN	MFN	MFN	MFN
0405.10.121					
0405.10.210					
0405.10.221					
0405.20.010					
0405.90.110					
0405.90.210					
0405.90.221					
0405.10.129	29.8% +985y/kg	MFN	35% + 145 yen/kg (in quota)	35% + 145 yen/kg (in quota)	MFN
0405.10.229	29.8% +1159y/kg				
0405.20.090	29.8% +985y/kg				
0405.90.190	29.8% +985y/kg				
0405.90.229	29.8% +11596y/kg				
0406: Cheese					
0406.10.010 Material for processed cheese	Free (If import conditions and ratios are met)	MFN	MFN	MFN	MFN
0406.10.020	22.4%	MFN	14.00%	14.00%	15.40%
0406.10.090 Material for shredded cheese	29.8%	0% (in quota)	0% (in quota)	18.6% (in quota)	MFN

AHECC and category	MFN	Australia		Australia and NZ	EU	USA
			JAEPA – Year 10	CPTPP – Year 6	EU Japan EPA – Year 6	USJTA – Year 5
0406.10.090 Cream cheese (fat content less than 45%)	29.8%		MFN	18.60%	18.60%	18.60%
0406.10.090 Cream Cheese (fat content of 45% or more)	29.8%		MFN	26.80%	18.6% (in quota)	26.80%
0406.10.090 Other	29.80%		MFN	MFN	18.6% (in quota)	MFN
0406.20.100	40%		14.4% (in quota)	25.0%	25% (in quota)	25.0%
0406.20.200	26.3%		14.4% (in quota)	16%	16%	16%
0406.30.000	40%		21.80%	18.10%	25% (in quota)	18.1% (in quota)
0406.40.010	Free (if import conditions and ratios are met)		MFN	MFN	MFN	MFN
0406.40.090	29.80%	0% (in quota)	24.3% (out of quota)	21.60%	18.6% (in quota)	21.60%
0406.90.010	Free (if import conditions and ratios are met)		MFN	MFN	MFN	MFN
0406.90.090	29.80%		0% (in quota)	18.60%	18.60%	18.60%



Japan Dairy Quotas and safeguards–JAEPA, CPTPP, EU Japan FTA, USJTA

JAEPA Dairy Quotas

0403.10.211 0403.10.219	• Frozen Yoghurt – CSQ of 100t in year 1 increasing to 200t in year 11 and subsequent years, reduced tariff rates in quota.
0406.10.090 0406.40.090 0406.90.090	• Material cheese for processing – CSQ of 4,000t in year 1 increasing to 20,000t in year 21. If ratio of 1:3.5 imported to domestic cheese; 0% duty in quota.
0406.20.100 0406.20.200	• Grated or powdered Cheese – CSQ of 200t in year 1 increasing to 1,000t in year 11 and subsequent years. In quota tariff of 25.1% in year 1 reducing to 13.2% in year 11 and subsequent years.
0406.30.000	• Processed Cheese – CSQ of 50t in year 1 increasing to 100t in year 11 and subsequent years. In quota tariff of 38% in year 1 reducing to 20% in year 11 and subsequent years.

CPTPP Dairy Quotas and safeguards

0402.10.129 0402.10.212 0402.10.229 0402.21.212 0402.21.229 0402.29.291	• TWQ–JP10: SMP – A CPTPP aggregate quota which starts at 20,659t (WME) in year 1 and increases to 24,102t (WME) in year 11 and subsequent years. The 'In quota' tariff for SMP (not containing added sugar) starts at 25% +130 yen/kg in Year 1 and falls to 25% in year 11 and subsequent years. In quota tariff for SMP (containing added sugar) starts at 35% +130 yen/kg in Year 1 and falls to 35% in year 11 and subsequent years.
0402.21.119 0402.21.129	• TRQ–JP12: Intended for use as material for making chocolate. Duty free within quota – Milk Powder Aggregate quota (WME) 20,000t in year 1 to 60,000t in year 11 and subsequent years. Local milk ratio of 1:3 to imported. End use for production of chocolate.
0402.21.119 *Other 0402.21.129 0402.29.119 0402.29.129	• TWQ–JP11: Milk powder and butter milk powder. 1,500t (WME) in year 1 to 2,250t in year 6 and subsequent. Tariffs of 25%+y for BMP (no added sugar) 35%+y for BMP(added sugar) and 30%+(Milk Powder) reduce to flat % in year 11 and subsequent.
0402.21.212	• TWQ–JP10: TPP wide TRQ starts at 20,659t (WME) in year 1 and increases to 24,102t (WME) in year 11 and subsequent years. In quota tariff for SMP (not containing added sugar) starts at 25% +130 yen/kg in Year 1 and falls to 25% in year 11 and subsequent years. In quota tariff for SMP (containinf added sugar) starts at 35% +130 yen/kg in Year 1 and falls to 35% in year 11 and subsequent years.
0402.91.129 0402.91.290	• TWQ–JP16: Evaporated Milk 0% within quota. Quota Volume starting at 1,500t in year 1 and reaching 4,750t in year 6 and subsequent years.
0402.99.129 0402.99.290	• TWQ–JP17: Condensed Milk. 0% within quota. Quota volume of 750t in year 1 and subsequent years.
0403.90.113 0403.90.123 0403.90.133	• TWQ–JP11: Milk powder and butter milk powder. 1,500t (WME) in year 1 to 2,250t in year 6 and subsequent. Tariffs of 25%+y for BMP (no added sugar) 35%+y for BMP(added sugar) and 30%+y(Milk Powder) reduce to flat % (25%, 35% or 30%)in year 11 and subsequent.
0404.10.129	• CSQ–JP18 – WPC for Australia – An aggregate quota volume starting at 4,000t in yr1 and growing to 5,000t by yr 11 and subsequently. In quota tariffs for WMC containing added sugar start at 31.8% in yr1 and reduce to 0% by yr6. In quota tariffs for WMC not containig added sugar start at 22.7% in yr1 and reduce to 0% by yr6.
0404.10.129 0404.10.169 0404.10.139 0404.10.149 0404.10.189 0404.90.118 0404.90.128 0404.90.138	• CSQ–JP21 – New Zealand – An aggregate quota volume starting at 1,300t in yr1 and growing to 1,700t by yr11 and subsequently. In quota tariffs for all lines except 0404.10 and 0404.10.169 (WMC) are 0% from EIF. In quota tariffs for WMC containing added sugar start at 31.8% in yr1 and reduce to 0% by yr6. In quota tariffs for WMC not containing added sugar start at 22.7% in yr1 and reduce to 0% by yr6.

WPC	• WPC- A safeguard volume for Whey Protein Concentrate beginning at 4,500tmt in yr1 and growing to 16,250t by yr 20, then an additional 1,250mt per year.
Whey Powder	• Whey Powder- A safeguard volume beginning at 5,000tmt in yr1 and growing to 11,250t by yr 15, then an additional 1,000mt per year.
0404.10.129 0404.10.169 0404.10.139 0404.10.149 0404.10.189 0404.90.118 0404.90.128 0404.90.138	• WPC- A safeguard volume for Whey Protein Concentrate beginning at 2,000mt in yr1 and growing to 7,438 by yr 20, then an additional 573mt per year. 'Whey Powder- A safeguard volume beginning at 2,300tmt in yr1 and growing to 5,190t by yr 15, then an additional 458mt per year.
0406.10.090 material for shredded cheese	• TWQ-JP8: Fresh cheese for use as material for shredded cheese. Aggregate quota set by Japan each year. Must meet ratio of domestic/imported cheese of 1:3.5.
0406.30.000	• CSQ-JP15: Processed cheese for Australia: Quota vol of 100t in year 1 increasing to 150t in year 11 and subsequent years. In quota tariff rate of 36.3% in year 1 reducing to 0% in year11. Note that CSQ-JP16 provides an equivalent Processed Cheese Quota and Tariff reduction schedule for NZ origin.

EU Japan EPA Quotas and safeguards

0402.10.129 0402.10.212 0402.10.229 0402.21.212 0402.21.229 0402.29.291	• TRQ-23 includes Butter, skimmed milk powder, milk powder, butter milk powder and condensed milk. Aggregate quota 12,857t in yr1 increasing to 15,000t in yr6 and subsequently. Inquota for SMP (no added sugar) will be 25% +130kg in yr1 reducing to 25% in yr11 and subsequent. In quota rate for SMP (added sugar) will be 35% plus 130y/kg in yr1 reducing to 35% in yr11 and subsequent.
0402.21.119* Intended for use as material for making chocolate. 0402.21.129	• TRQ-24: Duty free within quota - Milk Powder aggregate quota (WME) 5,242 in yr1 to 15,940t in year 11 and subsequently. Local milk ratio of 1:3 to imported. End use for production of chocolate.
0402.21.119* Other 0402.21.129 0402.29.119 0402.29.129	• TRQ-23: Butter, skimmed milk powder, milk powder, butter milk powder and condensed milk. Aggregate quota 12,857t in yr1 increasing to 15,000t in yr6 and subsequently. Inquota for SMP (no added sugar) will be 25% +130kg in yr1 reducing to 25% in yr11 and subsequent. In quota rate for SMP (added sugar) will be 35% plus 130y/kg in yr1 reducing to 35% in yr11 and subsequent.
0402.91.129 0402.91.290	• TRQ-23: Butter, skimmed milk powder, milk powder, butter milk powder and condensed milk. Aggregate quota 12,857t in yr1 increasing to 15,000t in yr6 and subsequently. In quota tariff for condensed milk - 0%.
0403.90.113 0403.90.123 0403.90.133	• TRQ-23: Butter, skimmed milk powder, milk powder, butter milk powder and condensed milk. Aggregate quota 12,857t in yr1 increasing to 15,000t in yr6 and subsequently. In quota tariff for 040391.113, 040390.123 reduced over time until reaching a flat % rate in yr11 and subsequent.

0404.10.129 0404.10.169 0404.10.139 0404.10.149 0404.10.189 0404.90.118 0404.90.128 0404.90.138	<ul style="list-style-type: none"> • WPC- A safeguard volume for Whey Protein Concentrate beginning at 2,000mt in yr1 and growing to 7,438 by yr 20, then an additional 573mt per year. 'Whey Powder- A safeguard volume beginning at 2,300tmt in yr1 and growing to 5,190t by yr15, then an additional 458mt per year.
0405.10.129 0405.10.229 0405.20.090 0405.90.190 0405.90.229	<ul style="list-style-type: none"> • TRQ-22 – European Union – An aggregate quota volume starting at 6,200t in yr1 and growing to 9,400t by yr11 and subsequently. In quota tariffs for all lines except 0404.10 and 0404.10.169 (WMC)are 0% from EIF. In quota tariffs for WMC containing added sugar start at 31.8% in yr1 and reduce to 0% by yr6. In quota tariffs for WMC not containing added sugar start at 22.7% in yr1 and reduce to 0% by yr6.
0406.10.020	<ul style="list-style-type: none"> • TRQ-25: EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated every 5 years thereafter. Tariff reduced to free in yr16 and subsequently.
0406.10.090 Material for shredded cheese	<ul style="list-style-type: none"> • TRQ25: Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.10.090 the in quota tariff will be 27.9% in yr1 decreasing to 0% in yr16 and subsequent.
0406.10.090 Cream Cheese (fat content of 45% or more)	<ul style="list-style-type: none"> • TRQ25: Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.10.090 the in quota tariff will be 27.9% in yr1 decreasing to 0% in yr16 and subsequent.
0406.10.090 Other	<ul style="list-style-type: none"> • TRQ25: Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.10.090 the in quota tariff will be 27.9% in yr1 decreasing to 0% in yr16 and subsequent
0406.20.100	<ul style="list-style-type: none"> • Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.20.100 the in quota tariff will be 37.5% in yr1 decreasing to 0% in yr16 and subsequent.
0406.30.000	<ul style="list-style-type: none"> • TRQ25: Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.30.000 the in quota tariff will be 37.5% in yr1 decreasing to 0% in yr16 and subsequent.
0406.40.090	<ul style="list-style-type: none"> • TRQ25: Part of EU Cheese Quota. 20,000t in yr1 increasing to 31,000t in yr16. Aggregate quota calculated thereafter. For 0406.40.090 the in quota tariff will be 27.9% in yr1 decreasing to 0% in yr16 and subsequent.

USJTA Tariff quotas and safeguards

0402 Milk Powder	• *750 mt SMP Global Tender (5,000t WME) within WTO TRQ of designated dairy products for general use.
0404.10.129 0404.10.169 0404.10.139 0404.10.149 0404.10.189 0404.90.118 0404.90.128 0404.90.138	• TRQ-JP6 - USA - An aggregate quota volume starting at 5,400t in yr1 and growing to 9,000t by yr10 and subsequently. In quota tariffs for all lines except 0404.10 and 0404.10.169 (WMC) are 0% from EIF. In quota tariffs for WMC containing added sugar start at 28.6% in yr1 and reduce to 0% by yr5. In quota tariffs for WMC not containing added sugar start at 20.4% in yr1 and reduce to 0% by yr5.
WPC	• WPC- A safeguard volume for Whey Protein Concentrate beginning at 1,000mt (pro rata) in yr1 and growing to 1,100 by yr 4, then 5,889 in yr 5 and growing to 16,250t in yr19, then growing by 1,250t per year (from yr 5 included in CPTPP safeguard volume).
Whey Powder	• Whey Powder- A safeguard volume beginning at pro rata of 1,000mt in yr1 and growing to 1,250t by yr4, then 6,667t in yr5 growing to 11,250t by yr 14, then an additional 1,000mt per year. (from yr 5 included in CPTPP safeguard volume).
0406.30.000	• TRQ-JP5 Processed Cheese (USA) Quota starts at 105t on EIF and grows to 150t in yr10 and beyond. In quota tariff reduces from 32.7% on EIF to 0% by yr10.



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